

**Thank you,**  
**for your generosity!**



## Instructions for Gifting Stock Positions

### Step 1

Contact the financial institution that currently holds your stock.

### Step 2

Ask them to initiate a gift through the DTC system (Electronic Transfer System).

### Step 3

Provide the following information:

- Account Name: **KIDSTREAM**
- Account Number: **1853-7383**
- Brokerage: **LPL Financial**
- DTC Number: **0075**

### Step 4

If required, your financial institution will provide you with a form that will need to be filled out and signed by the stock owner.

### Step 5

Because stock donations are anonymous, please notify [holly.cole@kidstream.org](mailto:holly.cole@kidstream.org) about your incoming gift so that we may properly acknowledge your gift.

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